

SUGGESTED BEQUEST WORDING

The following bequest wording can assist your solicitor or legal adviser to include the Sydney Symphony Orchestra in your will.

Please consider giving the Sydney Symphony Orchestra the freedom to direct your gift to the area of greatest need. This ensures the organisation's optimal financial security. In this respect, we recommend the General Purpose options 1A or 2A.

You may of course prefer to direct your bequest to one of the Sydney Symphony Orchestra's specific funds. In this respect, we recommend the Specific Purpose wording provided in options 1B or 2B. Please enquire with the Philanthropy office for more information on the SSO's different funds.

1. Residual Bequest

The remainder of your estate after specific gifts have been disbursed

1A GENERAL PURPOSE WORDING:

I GIVE AND BEQUEATH, free of all death, probate, estate, succession, capital transfer tax, capital gains tax and other duties, [the residue of my estate / or ____% of the residue of my estate] to SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LIMITED (ABN 70 072 864 067) of 35 Harrington Street, SYDNEY NSW 2000 (the **Company**) for crediting to the SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LTD DONATIONS ACCOUNT with a preference that it be used for the general purposes of the SYDNEY SYMPHONY ORCHESTRA RESERVE FUND, or any other fund established by the Company to raise and accumulate capital to support the objectives of the Company and to provide for its long-term financial security.

I declare that the receipt of the Managing Director, Chief Financial Officer or other authorised officer for the time being of the Company is an absolute discharge to my executor(s).

1B SPECIFIC PURPOSE WORDING:

I GIVE AND BEQUEATH, free of all death, probate, estate, succession, capital transfer tax, capital gains tax and other duties, [the residue of my estate / or ____% of the residue of my estate] to SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LIMITED (ABN 70 072 864 067) of 35 Harrington Street, SYDNEY NSW 2000 (the **Company**) for crediting to the SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LTD DONATIONS ACCOUNT with a preference that it be used for the general purposes of the [specify your preferred fund].

I declare that the receipt of the Managing Director, Chief Financial Officer or other authorised officer for the time being of the Company is an absolute discharge to my executor(s).

2. Pecuniary Bequest

A specified cash gift

2A GENERAL PURPOSE WORDING:

I GIVE AND BEQUEATH, free of all death, probate, estate, succession, capital transfer tax, capital gains tax and other duties, a pecuniary legacy in the sum of \$[*] to SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LIMITED (ABN 70 072 864 067) of 35 Harrington Street, SYDNEY NSW 2000 (the **Company**) for crediting to the SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LTD DONATIONS ACCOUNT with a preference that it be used for the general purposes of the SYDNEY SYMPHONY ORCHESTRA RESERVE FUND, or any other fund established by the Company to raise and accumulate capital to support the objectives of the Company and to provide for its long-term financial security.

I declare that the receipt of the Managing Director, Chief Financial Officer or other authorised officer for the time being of the Company is an absolute discharge to my executor(s).

2B SPECIFIC PURPOSE WORDING:

I GIVE AND BEQUEATH, free of all death, probate, estate, succession, capital transfer tax, capital gains tax and other duties, a pecuniary legacy in the sum of \$[*] to SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LIMITED (ABN 70 072 864 067) of 35 Harrington Street, SYDNEY NSW 2000 (the **Company**) for crediting to the SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LTD DONATIONS ACCOUNT with a preference that it be used for the general purposes of the [specify your preferred fund].

I declare that the receipt of the Managing Director, Chief Financial Officer or other authorised officer for the time being of the Company is an absolute discharge to my executor(s).

SYDNEY SYMPHONY ORCHESTRA FUNDS

Sydney Symphony Orchestra Reserve Fund

The Reserve Fund supports the Sydney Symphony Orchestra's general purposes. This gives the organisation the greatest flexibility to use the funds where they are needed most and ensure its long-term sustainability.

Other Funds

Please enquire with the Philanthropy office for information on other donation funds.

More information

We encourage you to contact our philanthropy team to discuss how your gift can make a difference. Your enquiry will be handled with sensitivity and confidence.

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